



## COPPUL Shared Print Archive Network Report to Directors from SPAN Management Committee March 2013

Since the last update to Directors in September 2012, the SPAN Management Committee has actively made progress on Phase 1 archiving, begun planning for Phase 2 archiving, and been building connections with related projects in other jurisdictions.

### **Phase 1 Progress**

During Phase 1, SPAN archived 1,630 journal back runs (about 60,000 volumes) at 10 holding libraries. Records at these libraries were updated according to emerging industry standards, and SPAN is working with both OCLC and CRL to expose these commitments in WorldCat and the Print Archives Preservation Registry (PAPR) tool. Participating libraries received a first list of archived titles in November 2012 and supplementary list in February 2013. They are now engaged in local analysis to decide what to withdraw from their collections. As an assessment measure, libraries have been asked to report items withdrawn as a result of SPAN to COPPUL; to date this information has not been available, and the Committee will issue a renewed call.

### **Phase 2 Planning**

The Committee has begun considering material to be treated in Phase 2, through the 2013/14 year. Consistent with the goal of maximizing space clearing, and based on feedback gathered via the SPAN listserv, our intent is to launch a next round of journal archiving for:

- Journals with the same characteristics as Phase 1, but less widely held (3-8 libraries) **<100 titles**
- Journals widely held in print & electronically, but with no post-cancellation access, **approx. 1,000 titles**
- Canadian serials with post cancellation access rights, **approx. 35 titles**
- Canadian serials without post cancellation rights, **approx. 1,000-1,300 titles**
- Title changes of journals archived in Phase 1 (“continued” and “continued by”)

Materials in some of these categories are higher risk than Phase 1 titles, and will be treated as such. Procedures will be developed for “built archives” per the SPAN membership agreement.

Future possible categories for consideration as Phase 3 (to be discussed with the COPPUL Collections Committee, and ratified by Directors) include:

- Titles unique to an institution in COPPUL or unique in WorldCat
- Commonly held monographs. This requires more detailed analysis, including of circulation records.
- Signature collections, e.g., Canadian press publications, government publications

## Collection Analysis Update

The first round of collection analysis was achieved via a custom collection analysis report commissioned with OCLC in early 2012. Although some useful data came of the project, after much follow-up and negotiation both parties agree that OCLC is currently unable to deliver the product they contracted for. They have agreed to credit COPPUL the \$10,000 paid for these reports. These funds appear in the proposed budget as revenue for Year 2. In order to proceed with Phase 2 collection analysis, we will continue for the time being to use the in-house tool, and funds for part-time collection analysis are being budgeted along with additional software development to refine the tool.

## Year 2 Budget

The Management Committee recommends this Year 2 budget for approval by the COPPUL Board.

### Revenue

Member fees	\$30,100
Carryover from year 1	\$5,600
OCLC credit	\$10,000
<b>TOTAL</b>	<b>\$45,700</b>

### Expenditures

Contract staff	\$20,200
Software	\$7,000
Monograph analysis fund	\$10,000
Management committee	\$500
Archive builder fees*	\$8,000
<b>TOTAL</b>	<b>\$45,700</b>

\*some higher risk titles treated in Phase 2 will require built archives and therefore reimbursement to ingesting libraries, per the SPAN membership agreement.

Member fees will remain the same as in Year 1. New member Grant MacEwan University is included in the revenue forecast.

## Connections beyond SPAN

Another part of the Management Committee's mandate is to "integrate the Network with related archiving programs nationally and internationally." Rather than thinking about our program in terms of preserving a "last copy," we have begun envisioning SPAN as part of an optimal copy network that includes other print archiving initiatives, and in the context of proliferating digital resources, as described in the recently issued OCLC Research Paper *Print Management at Mega-scale: A Regional Perspective on Print Book Collections in North America*.

Discussions with Library and Archives Canada through its Analogue Collaboration Working Group have already taken place with a goal to coordinate our efforts nationally, including other regional university library consortia. In January 2013, L. Crema and G. Bird gave a presentation to the Print Archives Network meeting at the ALA Midwinter meeting in Seattle, promoting wider awareness of SPAN to approximately 70 representatives of shared print projects across North America. Slides are available at:

[www.crl.edu/sites/default/files/attachments/pages/coppulSPANalamw.pptx](http://www.crl.edu/sites/default/files/attachments/pages/coppulSPANalamw.pptx)

## SPAN Management Committee 2012/13

Leonora Crema, UBC (chair) | Sharon Marshall, UAlberta | Steve Schafer, Athabasca | Ken Ladd (USask)